### STATE OF MONTANA BEFORE THE BOARD OF PERSONNEL APPEALS

IN THE MATTER OF UNFAIR LABOR PRACTICE CHARGE ND. 14-89:

BILLINGS FIRE FIGHTERS UNION,
LOCAL NO. 521,

Complainant,

- vs ALAN TANDY, CITY ADMINISTRATOR,
CITY OF BILLINGS, MONTANA,

Defendant.

Having reviewed all pleadings in this matter, the Board of Personnel Appeals Orders as follows:

- 1. That the Board's Final Order, dated October 18, 1989 be rescinded.
- 2. That the Findings of Fact, Conclusions of Law and Recommended Order of the Hearings Examiner dated September 28, 1989 be adopted as the Final Order of this Board.

DATED this \_5\_ day of January, 1990.

BOARD OF PERSONNEL APPEALS

Robert R. Jensen Administrator

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IN THE MATTER OF UNFAIR LABOR PRACTICE CHARGE NO. 14-89:

BILLINGS FIRE FIGHTERS UNION, ) LOCAL 521, )

Complainant,

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ALAN TANDY, CITY ADMINISTRATOR) CITY OF BILLINGS, MONTANA,

Defendants.

FINDINGS OF FACT; CONCLUSIONS OF LAW; RECOMMENDED ORDER

I. INTRODUCTION

A hearing on the above matter was held on June 6, 1989, in Billings, Montana before John Andrew. Billings Fire Fighters Union, Local 521 was represented by Jeffrey T. Renz. The City of Billings was represented by James Tillotson.

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A pre-hearing order was filed with the hearing examiner on June 6, 1989. The matter was briefed and submitted on July 14, 1989. All argument being considered the hearing examiner now makes the following:

#### II. ISSUES

- Whether the City of Billings violated 39-31-401(1) and (5) MCA.
- 2. Whether the City has the right pursuant to Article II of the Collective Bargaining Agreement and 39-31-303 MCA, to create or eliminate the position of Battalian Chief within the Billings Fire Department.

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3. Whether the December 1988 amendment to the Collective Bargaining Agreement contractually set the number of battalion chiefs at four, thereby prohibiting the City from increasing or decreasing the number of Battalion Chiefs without the agreement of Local 521.

# III. FINDINGS OF FACT (One through six as stipulated)

- Complainant is a labor organization, and is the exclusive representative of the employees of the Billings Fire Department, except the Fire Chief, Assistant Chief, and all initial probationary employees.
  - 2. The City of Billings is a public employer.
- 3. Defendant and Complainant entered into a collective bargaining agreement with effective dates of July 1, 1987 to June 30, 1989.
- 4. The Collective Bargaining Agreement was amended on December 8, 1988.
- 5. The Collective Bargaining Agreement, as amended, represents the entire agreement between the Defendant City and the Complainant.
- 6. The Board of Personnel Appeals has jurisdiction over this matter.
- 7. As early as the spring of 1988 former Fire Chief Bobby Williams and City Administrator Alan Tandy discussed the creation of a fourth battalion chief position. Chief Williams wanted a fourth battalion chief position. From

November of 1988 pending appointment of a new Fire Chief Dick Blee has been the acting Fire Chief.

- 8. Nothing in the collective bargaining agreement prior to the December 8, 1988 amendment provided for a minimum or maximum staffing level for battalion chiefs. The collective bargaining agreement, did, however, set hours for all combat fire personnel. Hours of work for combat fire personnel clearly had to be negotiated and any unilateral change in hours would have been an unfair labor practice unless the right to bargain had been waived by the Union.
- 9. The amendment to the collective bargaining agreement (Plaintiff's Exhibit 10) is under Article VI, Hours of Work and Compensation. Section  $\lambda$  contains the new language. The new language provides that:

One Battalion Chief (the fourth) shall be assigned a regular work schedule as follows:

The language then spells out the schedule. The City contends that this amendment merely sets the work schedule of a fourth battalion chief. It does not guarantee there will be a fourth battalion chief. Local 521 contends the amendment requires a fourth battalion chief. On the face of the contract either interpretation is possible.

10. The relevant portions of the paper trail pertaining to the contract amendment read as follows: The new BC's positions (sic) is in the 88/89 budget. Chief has not received authorization from City Hall to fill the position. (Plaintiff's Ex. 1 at paragraph #8, an informational notice of 11/15/89).

Plaintiff's Ex. 2 (dated 1/14/89) at paragraph #13 reads:

The 4th BC's position and work schedule was discussed.

Union will be negotiating with the City on the 4th B.C.

Plaintiff's Ex. #3 (dated 2/8/89) at paragraph #1 reads:

Chief Blee reported that City Administration had approved the 4th BC's position, and now it will be up to the Union to approve it. More will be out on this.

The notices, individually or collectively, do not conclusively support the position of either the City or the Union. The notices could be interpreted two ways. They could mean that negotiations were only to be over hours of work - the position of the City - or they could mean negotiations were to include whether there would be a fourth battalion chief.

- 11. On December 8, 1988, the City announced the battalion chief vacancy, Plaintiff's Exhibit #4. Interviews were conducted and Captain Richard Van Luchene was the top candidate.
- 12. On January 10, 1989, Alan Tandy froze the selection procedure for the fourth battalion chief position, citing a

desire to have the new chief involved in the selection process, Plaintiff's Exhibit #6.

13. On February 28, 1989, Alan Tandy advised Acting Fire Chief Blee that authorization for the fourth battalion chief position had been withdrawn, Plaintiff's Exhibit \$7. This was done by the City Administrator without any negotiation with the Fire Fighters.

#### IV. DISCUSSION

1. This case puts the Board of Personnel Appeals, (BOPA) in a difficult position. At the root of this is whether the City had a duty to bargain over the creation or elimination of the fourth battalion chief position. This question also will undoubtedly come to bear before the arbitrator and much of the evidence before BOPA will no doubt also appear before the arbitrator.

The BOPA has adopted a policy of deferring certain cases to arbitration under the Collyer Doctrine, Collyer Insulated Wire, 77 LRRM 1931. In this case neither party to this matter has raised jurisdiction as an issue. Specifically, the City of Billings has not raised deferral to arbitration as a defense to the unfair labor practice charges. In the absence of deferral as a defense the NLRB has declined to defer to arbitration under Collyer, supra. See for instance, NCR Corporation and Airline and Steamship Clerks,

hold otherwise and, in fact, the Courts have recognized the concept of dual jurisdiction between the arbitrator and the NLRB, NLRB v. Huttig Sash and Door Co., 377 F.2d 964, relying upon NLRB v. C & C Plywood, 87 S. Ct. 559, 64 LRRM 2065 (1967).

The BOPA has to determine whether the City of Billings committed an unfair labor practice under 39-31-401(1) and (5). There are no charges before the BOPA of discrimination under 39-31-401 (3) MCA. The question is whether the City refused to bargain in good faith thereby interfering with and restraining employees in the exercise of rights guaranteed in 39-31-201?

2. Those things which are ordinarily in the purview of only one party, i.e., internal union affairs or management's right to hire, and fire are permissive subjects of bargaining. A party does not have to bargain over permissive subjects. The basic question before the hearing examiner is whether the creation of a fourth batallion chief position is a mandatory subject of bargaining.

Under 39-31-406 MCA the preponderance of evidence standard applies to unfair labor practice charges. Also see Board of Trustees v. State of Montana, 103 LRRM 3090, 604 P.2d 770. A universally accepted definition of preponderance of evidence is found in the Montana Jury Instruction Guide which states:

By preponderance of the evidence is meant such evidence as, when weighted with that opposed to it, has more convincing force and from which it results that the greater probability of truth lies therein. This means that if no evidence were given on either side of an issue, your finding would have to be against the party asserting that issue. In the event the evidence is evenly balanced so that you are unable to say that the evidence on either side of an issue preponderates, that is, has the greater convincing force, then your findings on that issue must be against the person who has the burden of proving it. (Jury Instructions no. 21.0)

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The Fire Fighters present evidence indicating the number of battalion chiefs, not just the hours of a fourth battalion chief was negotiated seemingly leading to the conclusion that the number of batallion chiefs was a mandatory subject of bargaining. The City's arguments are equally convincing that the amendment only dealt with hours of work for that position - a mandatory subject of bargaining under the agreement and the law. The City's argument that the creation of a position is not a mandatory subject of bargaining is also convincing particularly in light of the management rights clause of the contract and the provisions of 39-31-303 (5) MCA.

All evidence being considered the City's position is supported by the evidence and the law. There is not a preponderance of evidence to show that the City of Billings negotiated over creation of a fourth battalion chief position. Even if the City did negotiate over creation of the position it is a permissive subject of bargaining. "By once

bargaining and agreeing on a permissive subject, the parties, naturally do not make the subject a mandatory topic for future bargaining." See Allied Chemical and Alkali Workers Local 1 v. Pittsburgh Plate Glass Co., 404 U.S. 157, 78 LRRM 2974, 2985, (1971).

As to a requirement to negotiate over the elimination of a fourth battalion chief position, neither the evidence nor authority cited show that elimination of a fourth position was a mandatory subject of bargaining. A unilateral change in a permissive subject of bargaining is properly pursued through the grievance procedure, NLRB v. Katz, 369 U.S. 736, 50 LRRM 2177 (1962) as is currently happening.

- 3. The City has not failed to implement the provisions of the agreed upon language as the language pertains to hours of work for a fourth battalion chief, if that position should be filled. If the position is filled and the hours are not implemented there may well be a contract violation. At this point the Union has failed to prove that the City has failed to implement the agreement.
- 4. As to the argument of the Fire Fighters that the Fire Chief by virtue of 7-33-4104(1) in some way possesses sole discretion and authority over natters involving the Fire Department, this argument simply is not persuasive. The case cited by the Fire Fighters, <u>Billings Firefighters Local 521</u> v. City of Billings, 694 P.2d 1335, 42 St. Rptr. 112, (1985)

does spell out limitations of the Billings City Charter as applies to minimum standards for Fire Departments, however, it does not give the Chief the authority the Fire Fighters would have him have. As the Court stated:

As previously mentioned, under Art. XI, Sec. 5(3), Mont. Const., charter provisions establishing executive, legislative and administrative structure and organization control over statutory provisions. As a result, the organization and management structure of the fire department may properly be subject to the self government powers of the city.

Clearly, the Chief can negotiate on behalf of the City, but it is the City that has final say over what is negotiated.

#### V. CONCLUSIONS OF LAW

- 1. The City did not violate 39-31-401 (1) or (5) because it had no duty to bargain over the creation of a fourth batallion chief position. The City did have a duty to bargain over hours——for the position, but it did not bargain to create the position.
- Section 39-31-303 (5) MCA gives the City the right to unilaterally create positions.
- 3. The December 1988 amendment does not set the number of batallion chiefs at four and does not reflect the City's desire to create the fourth batallion chief position through bargaining with the Union on a permissive subject.

### VI. RECOMMENDED ORDER

It is recommended that Unfair Labor Practice Charge 14-89 be dismissed.

Dated this 28/2 day of Solato , 1989.

Board of Personnel Appeals

By:

NOTICE: Exceptions to these Findings of Fact, Conclusion of Law, and Recommended Order, may be filed within twenty (20) days of service. If no exceptions are filed the Recommended Order will become the Order of the Board of Personnel Appeals.

\* \* \* \* \* \* \* \* \* \* \* \*

## CERTIFICATE OF SERVICE

The undersigned does certify that a true and correct copy of this document was served upon the following on the 20th day of June, 1989, postage paid and addressed as follows:

Jeffrey T. Renz Attorney at Law 724 Grand Ave Billings, MT 59101

James Tillotson Billings City Attorney P.O. Box 1178 Billings, MT 59103

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